

CORE Sales Log 2017/18

LOG SIGNATURES / INITIALS

For RP use only

Purchaser code

UPRN
(Unique Property Reference Number)

DATE OF COMPLETION OF SALE (e.g. 13/04/16)

Day Month Year

PART A: HOUSEHOLD DETAILS (✓ one only – if applicable)

Please tick one if applicable:

- Purchaser(s) refused to answer some or all questions in Part A
- Purchaser(s) not interviewed

1. HOUSEHOLD CHARACTERISTICS

Enter all demographic details required for purchaser 1. Enter age, sex, relationship to purchaser 1 and economic status for all other household members. If joint purchaser, enter most economically active purchaser first.

	Age	Sex M/F	Relationship to Purchaser 1	Economic status	Ethnicity	Nationality
Purchaser 1	<input type="text"/>	<input type="text"/>	n/a	<input type="text"/>	<input type="text"/>	<input type="text"/>
Person 2 / Purchaser 2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Person 3	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Person 4	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Person 5	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Person 6	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

PLEASE ENTER RELEVANT CODE. PLEASE REFER TO CODE LISTS BELOW *

Relationship to purchaser 1
P = Partner
C = Child (eligible for child benefit, under 16, or under 20 if still in full-time education)
X = Other

2. GROSS annual income (include income from investments and benefits or Universal Credit, but exclude housing benefit and council tax support - to the nearest pound)

Purchaser 1 £ If income used for mortgage application

Purchaser 2 £

3. Total savings of purchaser(s) before any deposit is paid

To nearest £10 £

*CODE LISTS

- Economic status**
- | | | |
|--|--|------------------|
| 1 Full time work (30 hrs or more per week) | 4 Job seeker | 9 Child under 16 |
| 2 Part-time work (less than 30 hrs per week) | 5 Retired | 0 Other adult |
| 3 Government training/ New deal | 6 Not seeking work | |
| | 7 Full-time student | |
| | 8 Unable to work because of long term sickness or disability | |

Ethnic Group

- | | | |
|---|----------------------------------|--|
| A. White | C. Asian or Asian British | E. Chinese and other ethnic group |
| 1 English, Scottish, Welsh, Northern Irish, British | 8 Indian | 15 Chinese |
| 2 Irish | 9 Pakistani | 19 Arab |
| 18 Gypsy, Irish Traveller | 10 Bangladeshi | 16 Other |
| 3 Other | 11 Other | Refused |
| B. Mixed | 12 Caribbean or Black British | 17 Refused. |
| 4 White & Black Caribbean | 13 African | |
| 5 White & Black African | 14 Other | |
| 6 White & Asian | | |
| 7 Other | | |

Nationality

- | | | |
|---|--|---|
| 1 UK national resident in UK | 9 Slovakia | *Other EEA countries are: Austria, Belgium, Cyprus, Denmark, Finland, France, Germany, Greece, Iceland, Italy, Liechtenstein, Luxembourg, Malta, Netherlands, Norway, Portugal, Spain, Sweden and Switzerland |
| 2 UK national returning from residence overseas | 10 Slovenia | |
| 3 Czech Republic | 14 Bulgaria | |
| 4 Estonia | 15 Romania | |
| 5 Hungary | 16 Croatia | |
| 6 Latvia | 17 Ireland | |
| 7 Lithuania | 11 Other EU Economic Area (EEA*) country | |
| 8 Poland | 12 Any other country | |
| | 13 Refused | |

4. Have any of the purchasers previously owned a property?

Yes 1 No 2 Don't know 3

5ai) Has anyone in the household ever served in the UK Armed Forces as a regular or a reserve? (Excluding National Service)

Yes - regular 1 Yes - reserve 4 No 2 Refused 3

ii) If they've ever served as a regular, have they left within the last five years?

Yes 1 No 2 Refused 3

5b. Has anyone in the household been seriously injured or ill as a direct result of their time and activities serving as a regular or a reserve? (Excluding National Service)

Yes 1 No 2 Refused 3

5c. Is the purchaser (or one of the purchasers) a member of the UK regular armed forces or have they left the services in the last 12 months?

Yes 1 No 2

6. Previous tenure of purchaser 1 (✓ one only)

- Local authority tenant 1
- Private Registered Provider (HA) tenant 2
- Private tenant 3
- Owner occupier 5
- Tied home / renting with job 4
- Living with family / friends 6
- Temporary accommodation 7
- Other 9

7. Previous location of purchaser 1

Name of local authority

ONS LA code

Full postcode

If postcode not known tick

8. Which relevant organisation(s) were the purchaser(s) registered with? Tick ALL that apply

Your PRP (HA) Local Authority Help to Buy Agent Other PRP (HA)

9. Does any household member consider him / herself to have a disability?

Yes 1 No 2 Don't Know 3

10. Does any member of the household use a wheelchair?

Yes 1 No 2 Don't Know 3

PART B: PROPERTY DETAILS TO BE COMPLETED FOR ALL TYPES OF SALES ABOUT THE PROPERTY BEING PURCHASED

11. Number of bedrooms

12. Property type (✓ one only)
 Flat / maisonette 1 House 3 Other 9
 Bedsit 2 Bungalow 4

13. Building type (✓ one only)
 Purpose built 1
 Converted from previous residential or non-residential 2

14. Property Location
 Name of local authority ONS LA code

Full postcode

15. Is the property built / adapted for wheelchair standards?
 Yes 1 No 2 Don't know 3

PART C – COMPLETE ONLY ONE SECTION – EITHER SECTION 1, 2 OR 3

SECTION 1: SHARED OWNERSHIP SCHEMES

16. TYPE OF SALE (✓ one only)
 Shared Ownership 2
 Older Persons Shared Ownership 24
 Social HomeBuy (shared ownership purchase) 18
 Home Ownership for people with Long Term Disabilities (HOLD) 16
 Rent to Buy - Shared Ownership 28

17. Is this a resale? Yes 1 No 2

18. Key Dates LEAVE KEY DATES BLANK FOR REALES
 Day Month Year
 Practical completion / handover date
 Exchange of contracts date

19. Was the household rehoused under an LA Nominations Agreement?
 Yes 1 No 2 Don't know 3

IF THE PURCHASER WAS AN RP (HA / LA) TENANT GIVE DETAILS OF PROPERTY BEING VACATED (QUESTIONS 20 & 21)

20. Number of bedrooms

21. Property type (✓ one only)
 Flat / maisonette 1 House 3 Other 9
 Bedsit 2 Bungalow 4

22. Full Purchase Price (market value before any discount) £

23. Initial % equity stake purchased %

24. Amount of mortgage £

24a. Name of mortgage lender

If "Other" please enter name here:

25. Does this include any extra borrowing?
 Yes 1 No 2 Don't know 3

26. Cash deposit paid on property (full cash amount paid by purchaser) £

27. Cash amount of discount given for Social HomeBuy £

MONTHLY HOUSING COSTS (Excluding mortgage payments)

28. Basic monthly rent (rent element only) £

29. Monthly charges (include service charges, management charges, exclude rent) £

SECTION 2: FULL OWNERSHIP SCHEMES

30. TYPE OF SALE (✓ one only)
 Right to Acquire (RTA) 8
 Preserved Right to Buy (PRTB) 14
 Voluntary Right to Buy (VRTB) 27
 Right to Buy (RTB) 9
 Rent to Buy – Full ownership 29
 Social HomeBuy for outright purchase 21
 Any other Equity loan scheme 22

31. Full purchase price (market value before any discount) £

32. Loan / grant / discount / subsidy given (all schemes except RTB, PRTB, VRTB and Rent to Buy) £

33. Enter % discount given (RTB, PRTB & VRTB) (if discount capped, enter capped %) %

34. Amount of mortgage £

34a. Name of mortgage lender

If "Other" please enter name here:

35. Does this include any extra borrowing?
 Yes 1 No 2 Don't know 3

36. Cash deposit paid on property (exclude any grant or loan) £

37. Monthly charges (where applicable i.e. leasehold, include service and management charges) £

SECTION 3: OUTRIGHT SALES / OTHER SALES

38. TYPE OF SALE (✓ one only)
 Outright sales (New build or converted) 10
 Other sale 12
 If Other sale please enter type of scheme:

39. Number of weeks vacant

40. Full purchase price (market value before any discount) £

41. Amount of mortgage £

41a. Name of mortgage lender

If "Other" please enter name here:

42. Does this include any extra borrowing?
 Yes 1 No 2 Don't know 3

43. Cash deposit paid on property (Full cash amount paid by purchaser) £

44. Monthly charges (where applicable i.e. leasehold, include service and management charges) £